



Commercial Air Transport Avionics Market Analysis and Outlook 2008-2020

Executive Summary



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Market Analysis

Definitions: What Is Covered?

For the purpose of this report, the term air transport category includes all aircraft in service with regional and major air carriers operating under part 121 or their overseas equivalent.

Avionics are defined as cockpit electronics and exclude antennas, recorders and other passenger only cabin systems. The following categories of airborne equipment are included in this analysis and generally corresponds to ATA 22,23,27,31,24,45 and 91:

1. Communications
2. Flight Controls
3. Displays
4. Flight Management
5. Aircraft Sensors
6. Data Management
7. Integrated Avionics
8. Navigation
9. Surveillance Systems

All estimates, including aircraft prices are based on OEMs list price data and are based on current dollars



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Total Avionics Market Revenues, Air Transport (\$ Billion) 2008-2020

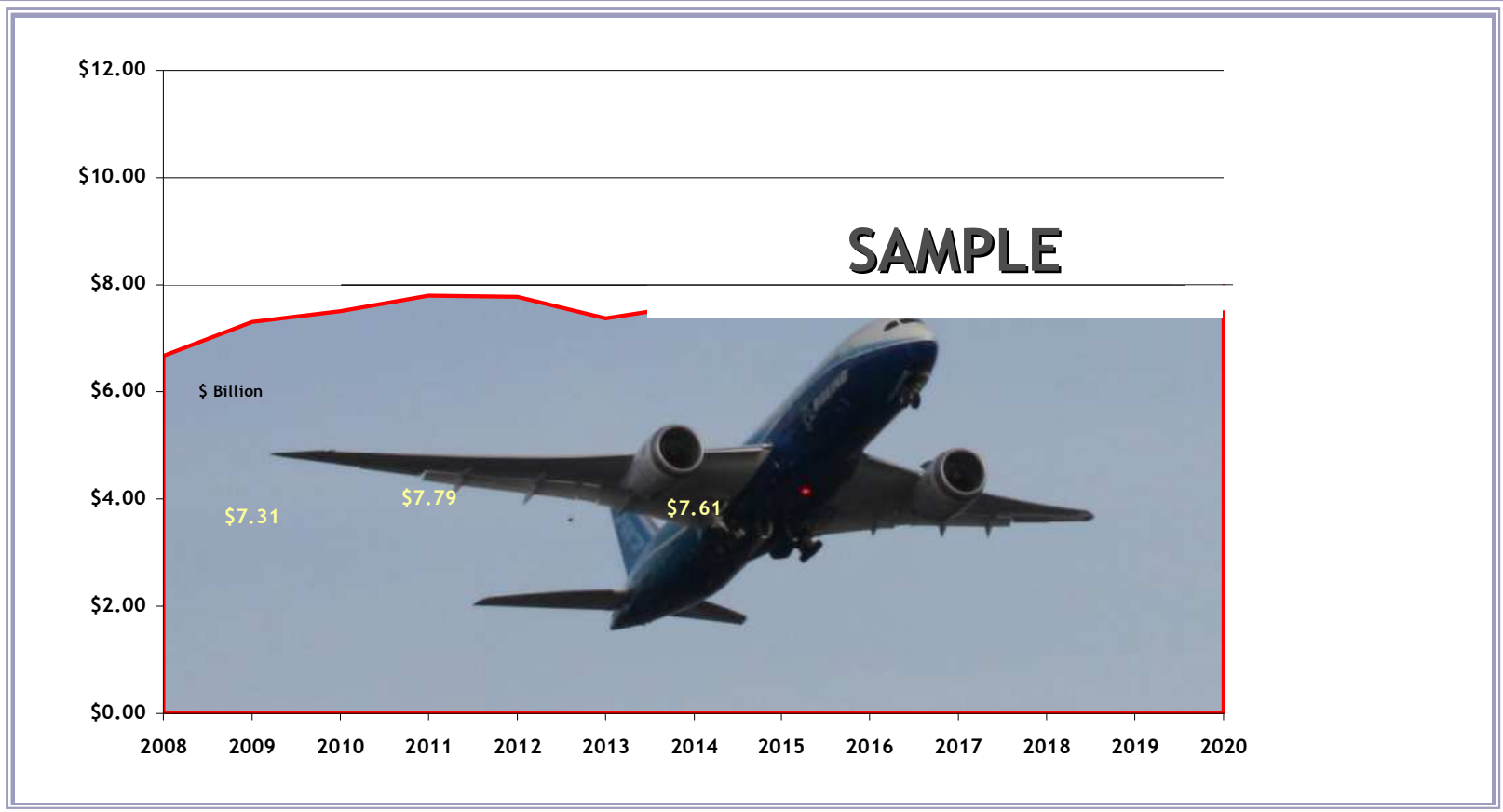


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