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DoD to Spend \$13.3 Billion on Airframe Structural Components According to New Research From G2 Solutions

KIRKLAND, Wash.--(BUSINESS WIRE)--A new research note from G2 Solutions (www.g2globalsolutions.com) "Federal Supply Code 1560: United States Department of Defense Acquisition of Airframe Structural Components" is available.

The 117-page research note AB 077, part of the G2 Solutions DoD Maintenance Series is a detailed 6-year spending analysis along with a 5-year forecast. The spending analysis derives from DoD actuals on fiscal years 2001 through 2006. The spending analysis takes six years of spending and assigns revenues to specific companies over time, with tier one companies portrayed by total revenues, revenues by weapons system and revenues by reporting location. Major contract and contract actions are also mentioned and tied to weapons systems. A total of 24 companies with significant long-term DoD airframe structural component revenues are chronicled within the study.

The study also includes a 12-page addendum highlighting selected weapons systems G2 Solutions forecasts to need heightened maintenance attention during the 5-year forecast and beyond.

Please visit <http://www.g2globalsolutions.com/publications.html> to access this executive summary/TOC.

G2 Solutions envisions massive short-term and even ad-hoc infusions in order to maintain weapons system readiness in the face of combat use in Afghanistan and Iraq. It is important to note that these planned and unplanned actions will not be intended to improve capabilities, but rather merely to maintain a certain level of mission readiness. G2 Solutions can see such increases in budget pulling funds from RDT&E, training and even O&M if situations become serious enough. Factor in anticipated/ongoing delays in introduction of replacement aircraft such as the P-8, F-22, F-35, and V-22 to name a few and the sustainment issue becomes more daunting for DoD. Despite initial plans, G2 Solutions does not see DoD retiring existing weapons systems such as the F-15 or P-3 in sufficient numbers within this forecast period to offset increasing component replacement costs.

About G2 Solutions

G2 Solutions provides customers with comprehensive, accurate and cost effective market intelligence services. Our analysts are Aerospace and Defense experts with decades of experience. Research notes deliver time and market critical information, and are selected by relevance and expert analysis provided to our customers.

Contacts

G2 Solutions
Ron Stearns, 707-781-0823
Research Director
rstearns@g2globalsolutions.com
Michel Merluzeau, 240-423-1616
Managing Partner
mmerluzeau@g2globalsolutions.com

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