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Operations Tempo, Aging Aircraft and an Ongoing Emphasis on Expeditionary Capabilities Boost U.S. Department of Defense Spending in Maintenance and Repair of Aircraft Structural According to New Research from G2 Solutions

KIRKLAND, Wash.--(BUSINESS WIRE)--A new research note from G2 Solutions (www.g2globalsolutions.com) "Federal Supply Code J015: Maintenance and Repair of Aircraft Structural: Historical Revenues, Trends and Participants," is available.

The 103-slide research note AB 075 compiles six years of [DoD MRO](#) spending in this vertical (2001-2006), including a [DoD spending forecast](#) from 2007 to 2011. It includes market share and revenues by year for Tier 1 and Tier 2 suppliers, while linking key company contracts and capabilities to those revenues. The research note also provides a platform-specific opportunity analysis, intended to identify capability gaps likely to emerge between the anticipated retirement of specific airframes and their successors.

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In light of continued deployment and increasing platform age DoD spending in FSC J015 has more than doubled, from about \$1.2 billion in FY 2002 to almost \$2.4 billion in FY 2006.

Not surprisingly, U.S.-based defense electronics giants are dominant in this space, with 13 companies accounting for \$2.2 of the total \$2.4 billion spent. There is movement and development at the broad, diffused end of this market. The number of DoD/commercial partnerships is skyrocketing, along with the number of physical contracting locations. The DoD is hemmed in between falling active force numbers and an escalation in deployments and maintenance needs. Small companies who once saw inconsistent contracts are finding consistent year-over-year work in the low millions of dollars. Business models built around creative outsourcing of deployed aircraft maintenance and aircraft recapitalization are likely to find greater traction in such a paradigm.

About G2 Solutions

G2 Solutions is focused on providing customers with comprehensive, accurate and cost effective market intelligence services. Our analysts are Aerospace and Defense experts with decades of experience. Research notes deliver time and market critical information, and are selected topic area relevance and expert analysis that can be provided to our customers. These notes vary in length from about 35 slides to over 100 depending on the subject.

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